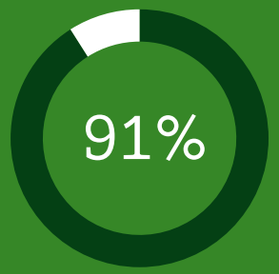
APRIL - JUNE

Live webinars with Fidelity



Attendees feel **CONFIDENT** in what to do next[1]

Packed with financial tips, real-life scenarios, and hands-on resources

- ✓ Pick a topic and time that works for you
- ✓ Get your questions answered live
- ✓ Access helpful tools and resources

Financial themes include

- Money Management
- Saving & Investing
- Retirement Planning & Transitioning
- Protection

Featured Event

A Path to Financial Wellness

30 min • Uncover the essentials of financial wellness to help strengthen your financial foundation and take steps toward a more secure future.

Register

April 14: 2:00 pm ET / 1:00 pm CT / 11:00 am PT
May 5: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT
May 21: 12:00 pm ET / 11:00 am CT / 9:00 am PT
June 4: 6:00 pm ET / 5:00 pm CT / 3:00 pm PT
June 29: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

Live webinars continue on the following pages →

[1]Fidelity Workplace Investing, *Customer Experience Index Survey,* feedback collected in September 2025 from webinar attendees

Fidelity INVESTMENTS

APRIL-JUNE

Live webinars with Fidelity

Click on the webinar titles to register

MONEY MANAGEMENT

A Woman's Guide to Building a Financial Plan

60 min • Designed for women, this workshop will show you how to organize your finances and build a plan to help meet your unique goals.

April 7: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

April 22: 12:00 pm ET / 11:00 am CT / 9:00 am PT

May 11: 12:00 pm ET / 11:00 am CT / 9:00 am PT

May 27: 10:00 am ET / 9:00 am CT / 7:00 am PT

June 14: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

MONEY MANAGEMENT

Create a Budget and Build Emergency Savings

30 min • Learn the different components of a budget, Fidelity's budgeting guideline, and the importance of emergency savings.

April 7: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

April 23: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

May 20: 10:00 am ET / 9:00 am CT / 7:00 am PT

June 5: 12:00 pm ET / 11:00 am CT / 9:00 am PT

June 23: 6:00 pm ET / 5:00 pm CT / 3:00 pm PT

MONEY MANAGEMENT

Strategies that Can Help You Manage Your Money

60 min • Learn different ways to budget, save, and manage debt to help you feel more in control of your money.

April 8: 12:00 pm ET / 11:00 am CT / 9:00 am PT

April 28: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

May 28: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

June 10: 10:00 am ET / 9:00 am CT / 7:00 am PT

June 26: 12:00 pm ET / 11:00 am CT / 9:00 am PT

MONEY MANAGEMENT

Tackle Debt and Understand Your Credit Score

30 min • Learn strategies to pay down debt and understand how your credit score impacts your finances.

April 9: 12:00 pm ET / 11:00 am CT / 9:00 am PT

April 22: 10:00 am ET / 9:00 am CT / 7:00 am PT

May 18: 12:00 pm ET / 11:00 am CT / 9:00 am PT

June 17: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

SAVING & INVESTING

A Woman's Guide to Investing Beyond Retirement

60 min • Designed for women, this workshop will show you how to get started with investing and choose an approach that aligns with your unique goals.

April 24: 12:00 pm ET / 11:00 am CT / 9:00 am PT

May 27: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

June 24: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

SAVING & INVESTING

Get Started and Save for the Future You

60 min • Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more.

April 1: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

May 6: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

June 1: 12:00 pm ET / 11:00 am CT / 9:00 am PT

SAVING & INVESTING

How to Begin Investing for Retirement

60 min • Review investing concepts, common asset classes, and different investment approaches for your workplace savings plan.

April 21: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

May 28: 12:00 pm ET / 11:00 am CT / 9:00 am PT

June 15: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

SAVING & INVESTING

Investing for Beginners

30 min • In this workshop, we'll introduce you to the world of investing—the basic terms and concepts used as well as different investing styles.

April 9: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

April 27: 12:00 pm ET / 11:00 am CT / 9:00 am PT

May 13: 10:00 am ET / 9:00 am CT / 7:00 am PT

June 3: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

June 16: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

SAVING & INVESTING

Make the Most of Your Retirement Savings

60 min • Learn about retirement account types, ways to save, and explore ways to preserve and grow your savings.

April 16: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

May 19: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

June 24: 12:00 pm ET / 11:00 am CT / 9:00 am PT

More webinars on the next page →

Fidelity INVESTMENTS

APRIL-JUNE

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SAVING & INVESTING

Navigating Market Volatility

60 min • This workshop will review what is happening in the markets and why—and help answer your questions.

April 10: 12:00 pm ET / 11:00 am CT / 9:00 am PT

April 20: 12:00 pm ET / 11:00 am CT / 9:00 am PT

May 5: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

May 7: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

June 11: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

SAVING & INVESTING

Quarterly Market Update

60 min • Get the latest update on the markets, including U.S. Equity, International Equity, and Fixed Income markets, as well as macro- and micro-economic updates.

May 12: 12:00 pm ET / 11:00 am CT / 9:00 am PT

May 20: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

SAVING & INVESTING

Set Goals and Save for What You Want

30 min • Learn how to establish, prioritize, and fund the savings goals that are most important to you.

April 6: 12:00 pm ET / 11:00 am CT / 9:00 am PT

April 21: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

May 14: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

June 9: 12:00 pm ET / 11:00 am CT / 9:00 am PT

SAVING & INVESTING

Your College Savings Options

60 min • Learn about strategies and different options for effectively planning and saving for a child's college education.

April 14: 12:00 pm ET / 11:00 am CT / 9:00 am PT

May 21: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

June 2: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

June 22: 12:00 pm ET / 11:00 am CT / 9:00 am PT

RETIREMENT PLANNING & TRANSITIONING

Fundamentals of Retirement Income Planning

60 min • Learn how the building blocks of an income plan can offset the key risks in retirement, as well as how you can use Fidelity's resources to feel more confident as you prepare to make the move from saving to spending.

April 2: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

April 20: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

May 13: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

June 16: 12:00 pm ET / 11:00 am CT / 9:00 am PT

RETIREMENT PLANNING & TRANSITIONING

Preserving Your Savings for Future Generations[1]

60 min • Get a general understanding of what assets are potentially taxable and how they might be distributed. Learn the importance of a living will and health care proxy, as well as the basics of trusts, gifting, and possible insurance replacement strategies.

April 29: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

May 26: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

June 25: 12:00 pm ET / 11:00 am CT / 9:00 am PT

RETIREMENT PLANNNING & TRANSITIONING

Learn the Basics of When and How to Claim Social Security

60 min • Understand the benefits of Social Security and the considerations for deciding when to claim.

April 16: 6:00 pm ET / 5:00 pm CT / 3:00 pm PT

May 6: 12:00 pm ET / 11:00 am CT / 9:00 am PT

May 26: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

June 10: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

RETIREMENT PLANNING & TRANSITIONING

Health Care in Retirement

60 min • Get a picture of health care costs in retirement and how to plan for them.

April 13: 12:00 pm ET / 11:00 am CT / 9:00 am PT

April 30: 4:00 pm ET / 3:00 pm CT / 1:00 pm PT

May 15: 12:00 pm ET / 11:00 am CT / 9:00 am PT

June 3: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

June 23: 12:00 pm ET / 11:00 am CT / 9:00 am PT

PROTECTION

CyberWellness®: Personal Security Checklist

60 min • Learn about practical recommendations to help protect your accounts, identity, devices, and data.

April 15: 2:00 pm ET / 1:00 pm CT / 11:00 am PT

June 18: 12:00 pm ET / 11:00 am CT / 9:00 am PT

More webinars on the next page →

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[1]Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

Workshop schedule is subject to change. Please check www.webworkshops.fidelity.com to confirm workshop dates and times.

Investing involves risk, including risk of loss.

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